



106 FRONT STREET, EAST, SUITE 303 TORONTO, ON M5A 1E1  
 MAIN: 416-477-2353 FAX: 416-477-2399

## Healthcare Program: Senior Care Renewal Application Form

### SECTION 1 – GENERAL INFORMATION

Applicant (Legal Entity Name):					
Mailing Address:					
Contact:		Email:			
Telephone:		Fax:		Prior Insurer:	

Please list any subsidiary or related entities such as foundations, auxiliaries or profit-making corporations, which control, or are controlled by applicant. (Please describe function(s) of each and its relationship to the organization.)

Name of Operations	Relationship to Applicant	Description of Operations

Do you expect a Material Change in Operations in the next 12 Months?  Yes  No

If yes, please specify:

Has your Organization, or owner of, had any Provincial Offences levied against them in the past year (since last application)?  Yes  No

### SECTION 2 – PROFESSIONAL AND GENERAL LIABILITY

<b>EMPLOYEES/ VOLUNTEERS</b>	Has there been any changes in procedures in the past 12 months? If yes, please specify:	<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>EMPLOYMENT PRACTICES</b>	Has there been any changes in procedures in the past 12 months? If yes, please specify:	<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>ABUSE PROTOCOLS</b>	Have any allegations of abuse been made against you, your employees, or any other person associated with your organization during the past year? If yes, please attach details in a separate sheet of paper.	<input type="checkbox"/> Yes <input type="checkbox"/> No
	Has there been any changes in the written policy for employees/volunteers (protocol) in the past 12 months? if yes please provide an updated copy	<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>TRANSPORTATION</b>	Has there been any changes in practices in the past 12 months If yes, please specify:	<input type="checkbox"/> Yes <input type="checkbox"/> No

**Please Indicate the Number of Beds you are Licensed for:**

	Retirement		Palliative Care		Alzheimer's & Dementia Unit
	Senior Assisted Living		Respite Care		Women's/Men's Shelter
	Nursing Home/Long-Term Care		Chronic Care		Adult Day Program spaces
	Independent Living/Life Lease		General Surgical		Other (please specify): spaces
	Hospice Care		Group Home		Other (please specify): spaces

**Please Indicate Number of Persons Employed by your Organization (Equivalent Number of Full Time Persons):**

	Management / Administrative		Personal Support Workers		Recreation/Activation Therapists
	Physicians (employed & salaried)		Kinesiologists		Social Workers / Case Workers
	Physician Assistants		Audiologist/Speech Language		Pharmacists
	Counsellors		Respiratory Therapists		Massage Therapists
	RNs-General		Physiotherapist		Housekeeping/Laundry
	RN (EC) Nurse Practitioners		Chiropodist		Cook/Food Services
	RPNs/LPNs		Acupuncturists		Hairdresser
			Dieticians / Nutritionists		Other: Please specify:

Are all staff physicians, dentists and chiropractors – NOT employed in an administrative role – members of their Mutual Defense Organization (ie, CMPA, CCMC, CCPA)?  Yes  No

**INDEPENDENT CONTRACTORS** Do you have Independent Contractors?  Yes  No  
 Are your Independent Contractors required to provide proof of liability insurance?  Yes  No

**SECTION 3 – ADMINISTRATORS ERRORS & OMISSIONS LIABILITY**

**Please submit the latest financial statements and complete list of duly elected or appointed Directors and Officers of the organization**

Please provide the total number of Directors and Officers in your organization:

Is the organization in arrears in its payments of monies payable to Revenue Canada, or the provincial ministries of revenue (including source deductions, GST, PST or HST)?  Yes  No

Is the organization currently or has it at any time during the past twelve months been in breach of any of its debt covenants, loan agreements, contractual obligations, or does it anticipate any such breach occurring within the next 12 months?  Yes  No

If yes, please provide details.

**SECTION 4 – COMPREHENSIVE DISHONESTY, DISAPPEARANCE AND DESTRUCTION (CRIME) INSURANCE**

Total Class A (Full Time Equivalent):  
 Note: Class A Employees are staff who have access to cash, cheques and securities in their job function.

Has there been any changes in money handling procedures in the past 12 months?  Yes  No

If yes, please specify:

Usual maximum amount of cash on premises? \$

Number of employees/volunteers who would, as part of their function, visit clients in their homes

**WARRANTY STATEMENT**

The undersigned warrants that to the best of his or her knowledge, the statements set forth in this Application are true. The undersigned also warrants that they have not suppressed or misstated any material facts. It is further agreed by the undersigned that each policy or renewal thereof, if issued, is issued in reliance upon the truth of the representations and information in this Application. If the information provided in this Application should change between the date of the Application and the effective date of the policy, the undersigned warrants he or she will immediately report such changes to the Insurer and the Insurer may modify or withdraw any quotation or agreement to bind or modify insurance.

Signing of this Application does not bind the undersigned to purchase this insurance, nor does it bind the Insurer to complete this insurance. However, should the Insurer bind and issue a policy, this Application shall serve as the basis of such contract and will be attached to and form part of the policy.

Any person who knowingly or with intent to defraud or to facilitate a fraud against any insurance company or other person submits an application or files a claim for insurance containing false, deceptive or misleading information may be guilty of insurance fraud.

**IMPORTANT: THE APPLICANT MUST SIGN THIS APPLICATION. SIGNING THIS FORM DOES NOT BIND THE COMPANY TO COMPLETE THE INSURANCE.**

**QUEBEC AND NEW BRUNSWICK RESIDENTS ONLY:**

I hereby confirm my request that the present document and any other document and correspondence pertaining to the present insurance be in the English language.

**SIGNATURE**

Signature:		Date (mm/dd/yyyy):	
	(Authorized Representative)		
Name (please print):		Title/Position:	

## Continuing Care/Residential Facilities Risk Management Form

<b>RESIDENT ASSESSMENT</b>	
Is each resident assessed upon admission to the facility?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are there protocols for ongoing assessments of residents?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Does assessment of new residents include evaluation risk for suicide?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you have a Suicide Treatment or Monitoring Strategy?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Does assessment of new residents include evaluation of risk for violence?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do all residents have their own attending physician? If no, who performs the role?	<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>MEDICATION ADMINISTRATION</b>	
What type of Medication Administrative System is used in your facility (e.g., unit dose, blister pack)?	
Do you employ or contract with a registered pharmacist to supervise pharmacy services?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Is there a review of residents' drug regimes on a regular basis?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Is there a system in place to track medication errors?	<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>FALL PREVENTION</b>	
Do you have a Fall Prevention Program?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are fall precautions implemented based on level of risk determined by the assessment?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Does it include an assessment tool for identifying residents at risk for falls?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are falls monitored and tracked to identify patterns or problems?	<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>WANDERING AND ELOPEMENT PREVENTION</b>	
Are wandering/elopement risk assessments conducted on all residents on admission?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are Wander Guards or similar devices used as part of elopement prevention practices?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are stairwells and exits/entrances alarmed at all times or have individual-specific electronic sensors been installed?	<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>SKIN CARE AND DECUBITIS PREVENTION</b>	
Are there written policies and procedures for the prevention and treatment of skin breakdown?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are residents evaluated for skin breakdown and risk of breakdown at the time of admission?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are skin assessments done on a regular basis?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you have a Wound Care Specialist?	<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>INFECTION CONTROL</b>	
Do you have an Infection Control Program?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Is immunization against flu offered to residents and staff annually?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Is there an Outbreak Management Plan?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Does the facility have hand hygiene protocols?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Is education and training provided to staff and volunteers on hand hygiene?	<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>ABUSE</b>	
Do you provide abuse prevention and awareness training to all employees and volunteers?	<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>FIRE AND EMERGENCY PROCEDURES</b>	
Are residents allowed to smoke inside the building?	<input type="checkbox"/> Yes <input type="checkbox"/> No
If yes, are smoking areas supervised by a member of the staff?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you have an evacuation plan? Date of last evacuation exercise conducted:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you conduct fire drills regularly? Number per year:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have you conducted a fire drill with the minimum of staff you will have on duty?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you have a fire life safety plan in place and is training conducted?	<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>MAINTENANCE</b>	
Do you hire independent contractors to maintain grounds? If yes, describe types:	<input type="checkbox"/> Yes <input type="checkbox"/> No
If yes, is a Certificate of Insurance obtained from each independent contractor?	<input type="checkbox"/> Yes <input type="checkbox"/> No



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Medical Liability / Errors and Omissions Risk Management Form

Does the governing board have a formal process for oversight of risk management which includes receipt of regular reports outlining the activities and achievements of risk management?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are the roles and responsibilities of the committee(s) or group(s) coordinating the risk management functions (e.g., infection control, health & safety, morbidity and mortality) have been explicitly stated?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are the roles and responsibilities of the Risk Manager (or equivalent) are clearly defined?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are the line managers risk management responsibilities are clearly defined?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are the procedures for incident (including medication error) reporting documented, disseminated, and implemented throughout the health care organization?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are there procedures for the compilation, completion, use, storage, and retrieval of residents' (paper/electronic) records in place and are they regularly monitored?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you have a procedure for managing complaints in place?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are the policies, procedures, protocols and guidelines reviewed at least every three years and systems exist for their dissemination to staff?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Does the facility have a communication policy which identifies the key channels of communication within and externally to the organization?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are there formal mechanisms for the selection, recruitment, orientation and performance management of all staff?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Is there formal medical staff credentialing program which includes initial credentialing, privilege delineation, and recredentialing?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Does the organization have written policies related to health and safety, fire and security?	<input type="checkbox"/> Yes <input type="checkbox"/> No

**NOTE: Proof of compliance may be requested.**

**SIGNATURE**

Signature:		Date (mm/dd/yyyy):	
Name (please print):		Position:	



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### Schedule of Locations

APPENDIX A TO PROFESSIONAL AND GENERAL LIABILITY INSURANCE		
Location No.	Location Address	Owned / Leased
1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		
9.		
10.		
11.		
12.		
13.		
14.		
15.		
16.		
17.		
18.		
19.		
20.		



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Statement of Values

Location No.	Facility Name	Address	Occupancy	Buildings	Contents (incl. Tenant Improvements, Insured Stock, Personal Property Owned by Others)	Business Income Period of Indemnity 12 Months * 24 Months *	Gross Rental Income	Total Insurable Value	Mortgages and Loss Payees Information (Name and Address)
1.				\$	\$	\$	\$	\$	
2.				\$	\$	\$	\$	\$	
3.				\$	\$	\$	\$	\$	
4.				\$	\$	\$	\$	\$	
<b>TOTAL:</b>				<b>\$</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>	

\* Annual Income reported must be multiplied by 2

Extra Expense (Standard \$500,000) \$

Location No.	PROTECTION				CONSTRUCTION							EQUIPMENT BREAKDOWN		
	Sprinkler System (Y/N)	Fire & Burglar Alarm (Y/N) a) Monitored b) Local c) None	Fire Hydrant within 500 feet (Y/N)	Distance from Fire Hall (Km)	No. of Stories	Exterior Walls a) Brick, Concrete, Stone b) Frame c) Brick Veneer (frame with brick exterior) d) Other (Specify)	Roof a) Wood b) Steel Deck c) Concrete d) Other (Specify)	Floor a) Concrete b) Wood c) Other (Specify)	Approximate Square Footage	Year Built	Heating Source a) Hot Water b) Gas c) Oil d) Other (Specify)	Air Conditioning (Y/N)	Emergency Power (Y/N)	Boiler/ Processing Vessel that requires cert (Y/N)
1.														
2.														
3.														
4.														

Any recent upgrades or if any Building is over 35 years of age, please advise dates and details of the following upgrades

Location No.	Heating	Plumbing	Wiring	Roof	Others	Comments
1.						
2.						
3.						
4.						

SIGNATURE

I hereby certify that the values given herein represent to the best of my knowledge and belief the cost of replacement of the property described which is to be insured on a replacement cost basis.

Signature:		Date (mm/dd/yyyy):	
Name (please print):		Position:	